



# St. Paul Teachers' Retirement Fund Association

1619 Dayton Avenue, Room 309 Saint Paul, MN 55104-6206  
Phone: (651) 642-2550 Fax: (651) 642-2553 Website: www.sptrfa.org

## FEDERAL & MINNESOTA STATE Income Tax Withholding Request

Full Name	
Street Address	
City, State, and Zip Code	
Social Security Number * * * - * * - _ _ _ _ _	Phone Number ( _ _ _ ) _ _ _ - _ _ _ _ _

Complete ONE of the following four tax withholding options. Please contact a tax professional for withholding advice.

	FEDERAL Choose one of four options:	MINNESOTA ** Choose one of four options:
<b>1. Flat Amount</b> <i>This choice means that my tax withholding amount will not be adjusted as my monthly retirement benefit increases.</i>	\$ _____ .00 Monthly	\$ _____ .00 Monthly
<b>2. Percentage *</b> <i>This choice means that my withholding amount will be adjusted as my monthly benefit increases.</i>	_____ %	_____ %
<b>3. Tax Tables*</b> <i>This choice means that my tax withholding amount will be adjusted as my monthly retirement benefit increases.</i>  <i>Current tax tables available on our website at <a href="http://www.sptrfa.org">www.sptrfa.org</a>\RetiredMembers\TaxInformation.</i>	<input type="checkbox"/> Single Rate <input type="checkbox"/> # of allowances	<input type="checkbox"/> Single Rate <input type="checkbox"/> # of allowances
	<input type="checkbox"/> Married Rate <input type="checkbox"/> # of allowances	<input type="checkbox"/> Married Rate <input type="checkbox"/> # of allowances
<b>4. No Withholding</b> <i>This choice means that there will be nothing withheld from my monthly benefit.</i>	<input type="checkbox"/> Withhold no Federal tax	<input type="checkbox"/> Withhold no Minnesota tax

\*Taxes are calculated on the taxable portion of your pension.

\*\* If you are no longer a Minnesota resident for income tax purposes, please select the 'Withhold no Minnesota tax' option. SPTRFA cannot withhold taxes for other states.

Signature \_\_\_\_\_ Date \_\_\_\_\_

*You are responsible for your own tax liability.*